

BioPorto

Transforming Care Through Actionable Kidney Biomarkers

Investor Presentation

November 19, 2025

Forward-looking statements

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Invest in AKI Diagnostic - Invest in BioPorto



Early detection of AKI (Acute Kidney Injury) represents a **major unmet need**¹



BioPorto's ProNephro AKI™ (NGAL) is **the first FDA-cleared test for pediatric AKI assessment**



Defined pathway for **FDA approval** and **commercial launch** of ProNephro AKI (NGAL) for **adults in US** to **open addressable market**



Significant market potential – Total targeted ICU (Intensive Care Unit) Market estimated at app. USD 700m²



Growth Case based on an asset light business model with high margins and clear value drivers towards 2028

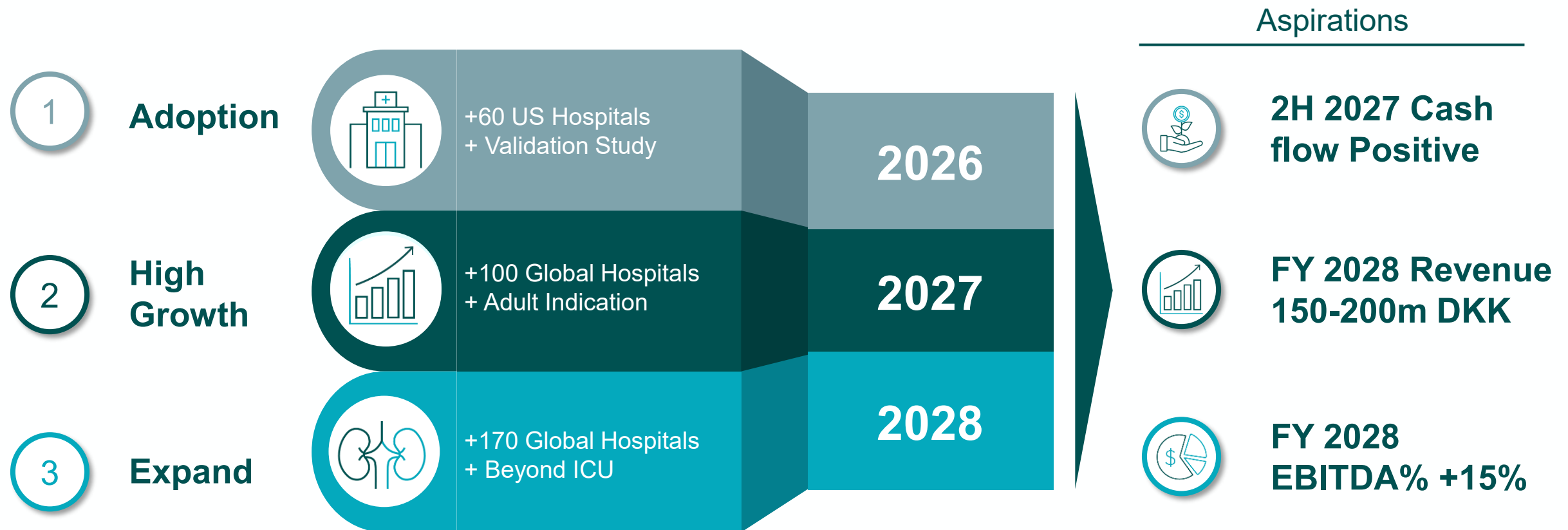
1. NephroCheck at 10: addressing unmet needs in AKI diagnosis and risk stratification | Clinical Kidney Journal | Oxford Academic 2. Source: Management estimates | S2N Data, BIS data | US Ped Risk Strat indication is for 3 months through 21yoa





The "Forward" Strategic Plan

*Focus on Execution of **Market Access & Commercialization** to transform kidney care*





Highlights for the third quarter of 2025

- ✓ A major milestone in the third quarter of 2025 was the delivery of **the first purchase order for ProNephro™ AKI (NGAL) for the US market**, marking the first step in the commercial launch
- ✓ End October, the **enrollment in the Cut-Off study** for ProNephro AKI (NGAL) for US adult use was **completed**
- ✓ The **data collection process** is ongoing but is taking longer time than initial projected. In addition, we have decided to do a **pre-submission to the FDA in Q1 2026**. Consequently, final submission has been postponed to H1 2027
- ✓ Successful **completion of a direct issue** of app. 40 million new shares at market price providing **gross proceeds of app. DKK 43 million**.

TOTAL REVENUE (Q3 2025)

DKK 10.4 million

7% increase compared to Q3 2024
(10% at constant exchange rates)

ADJUSTED EBITDA (Q3 2025)

DKK (16.8) million

14% decrease compared to Q3 2024

CASH POSITION (END Q3 2025)

DKK 27.6 million

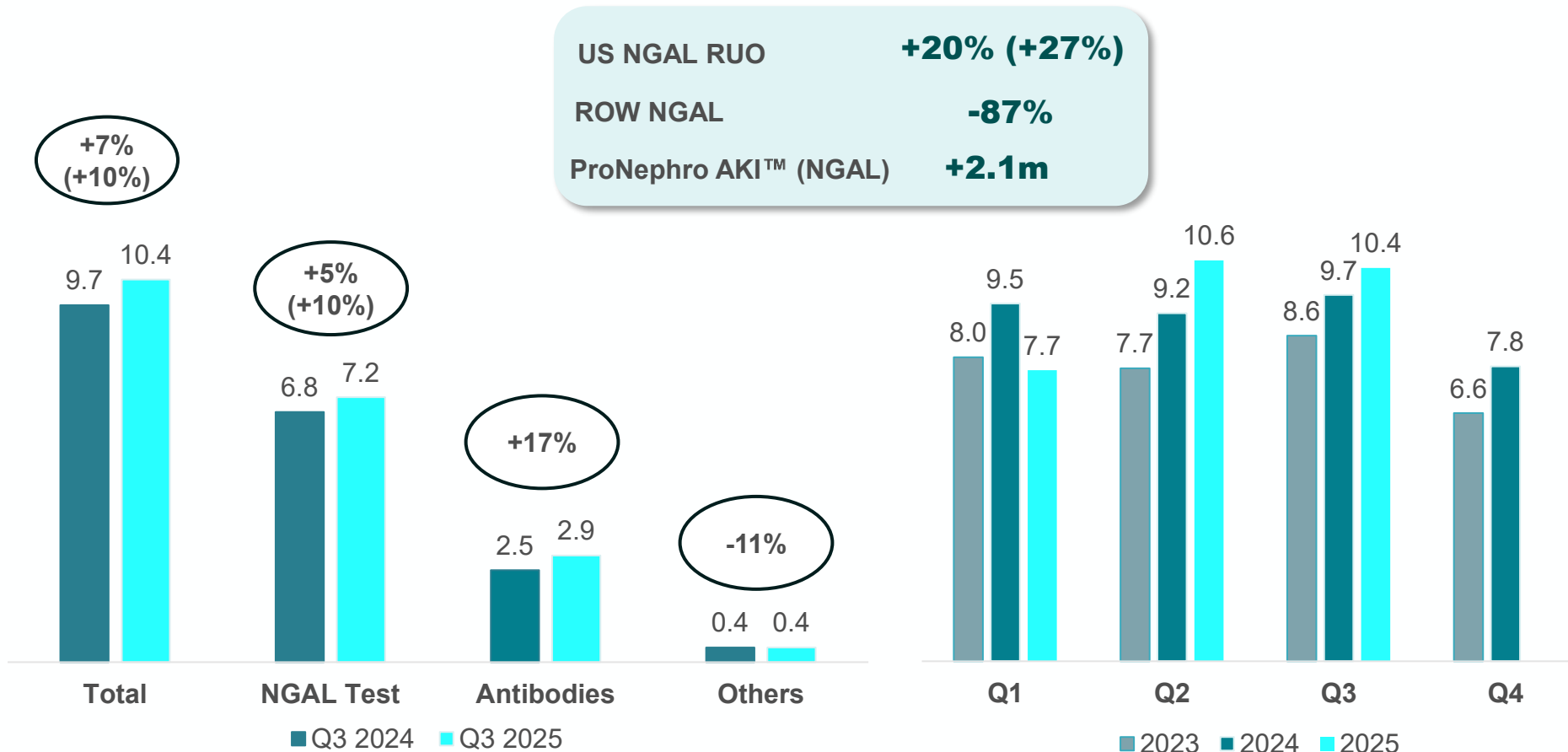


Continued NGAL growth in Q3 2025 vs Q3 2024

Revenue Q3 2025 vs Q3 2024, DKKm

Revenue per quarter, DKKm

9M 2025 vs 9M 2024



Total revenue

DKK 28.7m +1% (+2%)

Total NGAL revenue

DKK 19.3m +5% (+7%)

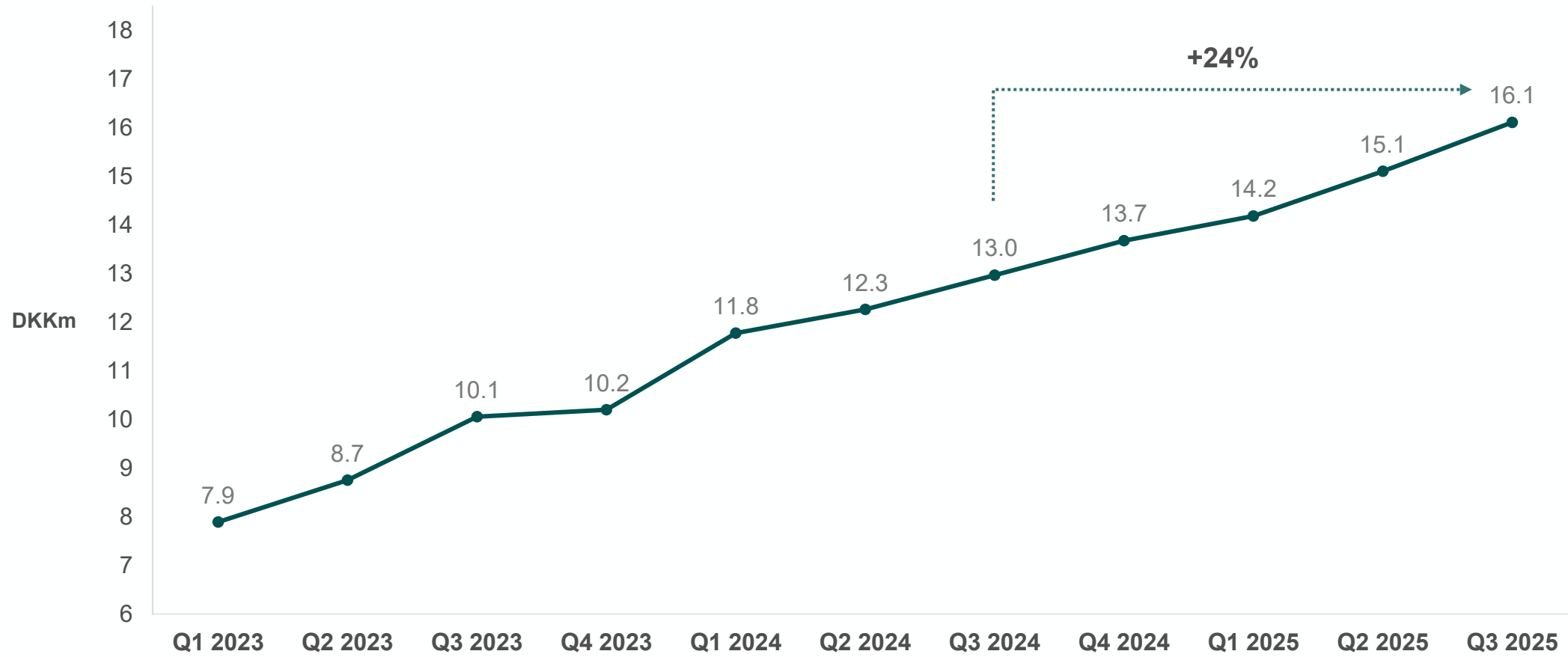
US NGAL +21% (+23%)

ROW NGAL -49%



NGAL Sales US continuing strong growth projection

US NGAL RUO sales (accumulated 12 months rolling at constant exchange rates)



Closing of funding round in November 2025 raising app. DKK 43m



FUNDING TOWARDS CASH FLOW POSITIVE PARTLY RAISED

- Funding needs communicated on November 4, was DKK 60-70m to cash flow positive in second half of 2027
- On November 13, BioPorto successfully completed a direct issue of app. 40 million new shares at market price with gross proceeds of app. DKK 43m, which will take the company through 2026



FUNDING TO MAINTAIN MOMENTUM

- Finalize adult clinical trials to seek FDA clearance for ProNephro AKI™ NGAL
- Maintain and further build up the commercial platform





Q&A