BioPorto Half Year Financials 2026

August 20, 2026

Carsten Buhl, CEO, & Klaus Juhl Wulff, CFO

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BioPorto; invest in Acute Kidney Injury (AKI)

Clear inflection points for an early-stage in vitro diagnostics (IVD) company

Clinical proven AKI solution …

… a focused company …

… clear future inflection points

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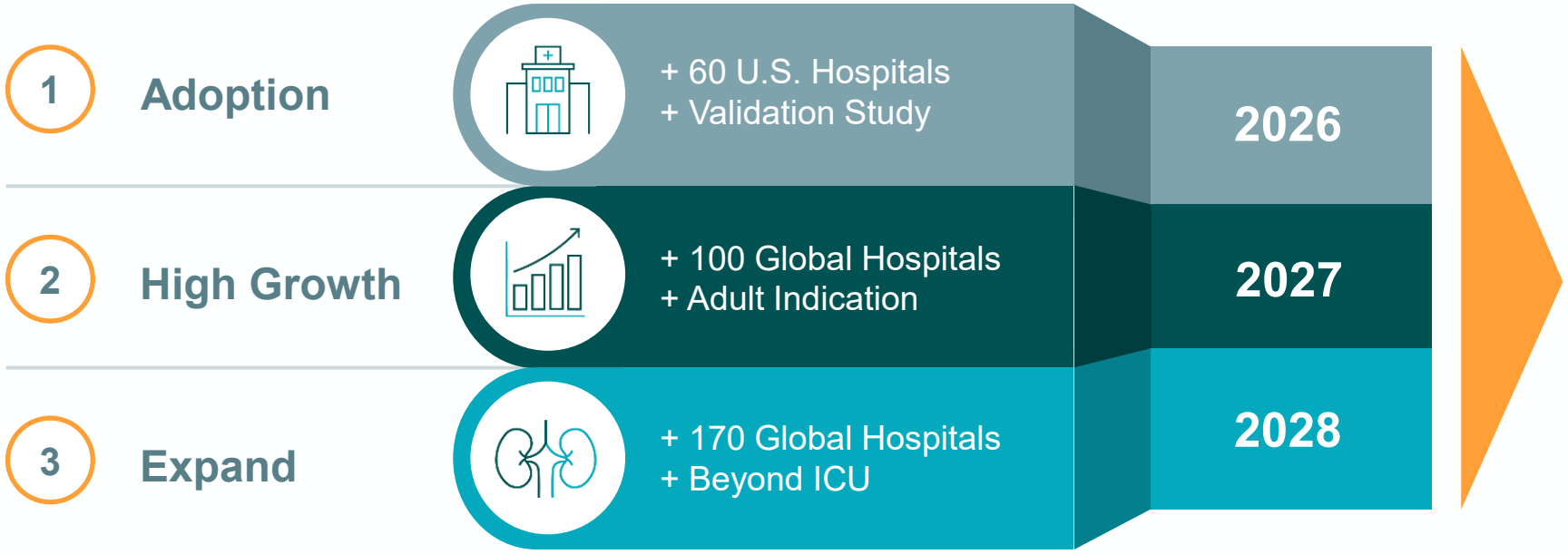
The ”Forward” Strategic Plan

*Focus on execution of **Market Access** & **Commercialization** to transform kidney care*



ASPIRATIONS

2H 2028 Cash Flow Positive

FY 2028 Revenue 135-185m DKK

FY 2028 EBITDA% +15%

The unmet AKI need

The clinician's, patient and society perspective

Need for earlier detection

1 in 5 hospitalized patients develop AKI, up to 2 in 3 ICU patients* and kidney injury often develops silently, with few or no symptoms during the early stages

Need for better outcomes

Up to 58% mortality*, 12% dialysis risk*, and prolonged hospitalization

Need for lower healthcare burden

AKI is associated with 3-6 additional hospital days*, greater ICU resource utilization, and substantial healthcare costs

AKI is common, missed early, and costly

$700m

addressable ICU market*

*Sources: Xu et al., Clin Kidney J. 2023; Melo et al., PLoS ONE 2020; Pickkers et al., Intensive Care Med. 2021. ICU AKI mortality reported across published cohorts (FINNAKI; Harris et al.). Critically ill adults requiring dialysis (Hoste et al.; Silver et al.). Zeng et al. Clin J Am Soc Nephrol. 2014; Silver et al. Nephron. 2017. Addressable market based on management assessment.

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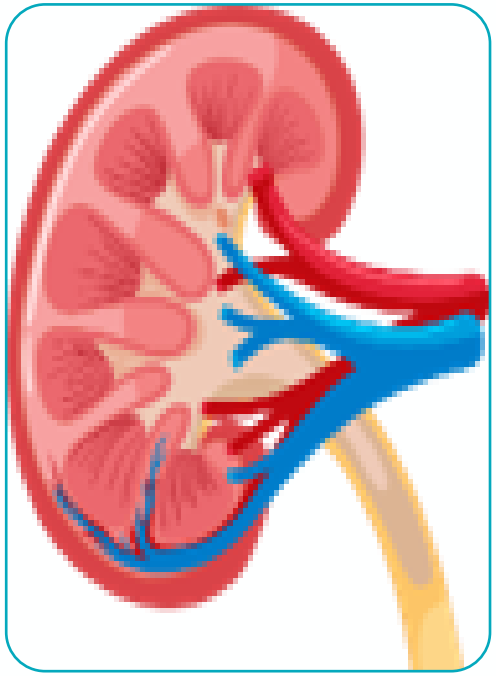
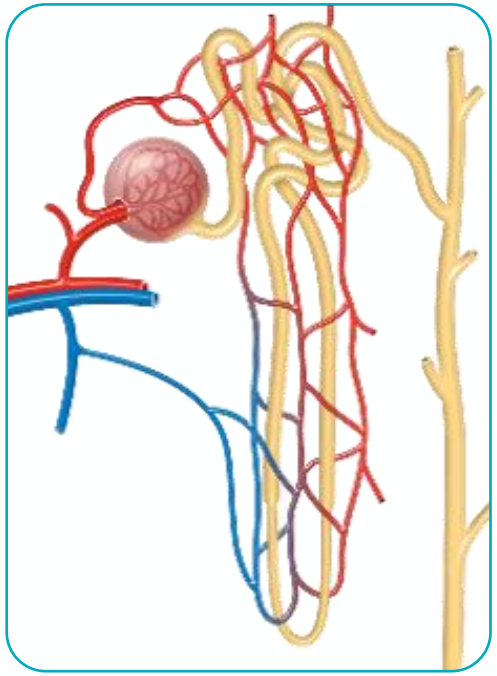
The clinical challenge considering AKI

Kidney injury is common (20%), often silent, and currently typically detected too late*

Adequate Filtration & Undamaged or Reduced Filtration & Injured

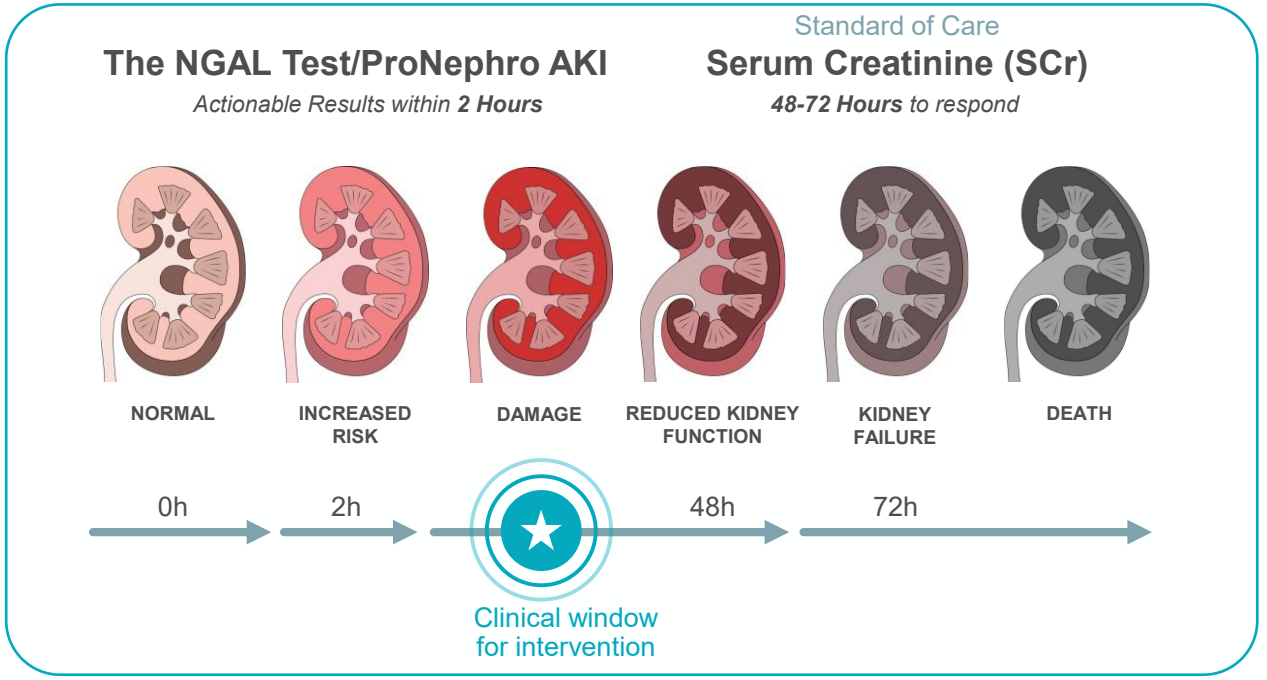


Kidney



Nephron

Current standard of care focus on the functional filtration



Functional detection takes time

BioPorto's technology & regulatory status

Pediatric FDA-cleared kidney injury biomarker positioned for broader market expansion

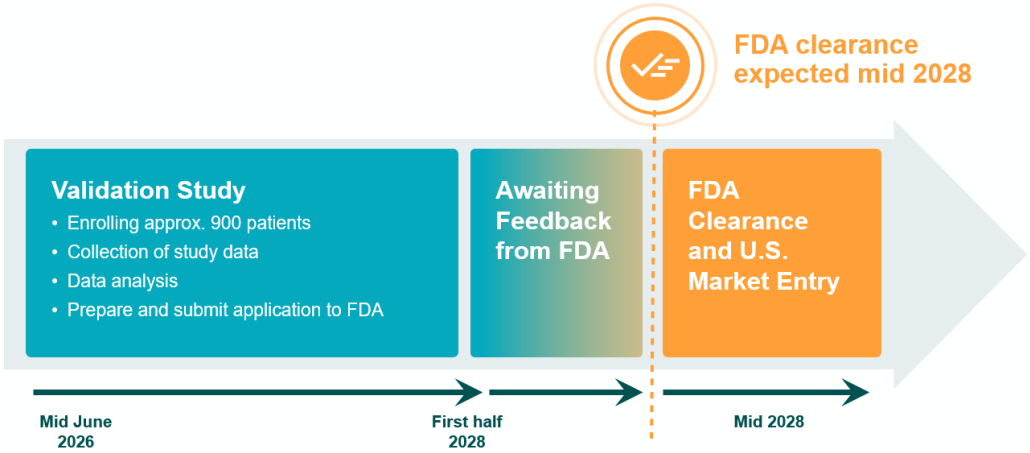
Technology

Adult Clinical Validation Study

designed to **identifying adult patients at risk** of developing moderate-to-severe AKI at ICU

FDA Adult Clearance **Mid 2028**

open an **addressable market >20x** the pediatric commercial market



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Business Update anno August 2026

Consistent progress in the 9 months from initiation of the Forward Strategy

Market Access

1. Adult Cut-off Study Completion Jan26
2. Pre-Sub & Meeting with FDA Mar/Jun26
3. Adult Validation Study Initiation Aug26

Commercialization

- 41% US RUO growth y-o-y 1H26
- +10 new US RUO hospitals in 1H26
- KDIGO draft Guideline Mar26

Scaling BioPorto

- Funding by AntiBody Spin-off Apr26
- Established R&D in DK Spring26
- Established Advisory Board* Jun26

*Members: (i) **Dana Fuhrmann**, Pediatric Intensivist and Nephrologist, Cincinnati Children's Hospital, Ohio, USA (ii) **Daniel Englemann**, Cardiac Surgeon, Baystate Medical Center, Massachusetts, USA, (iii) **Joe El Khoury**, Director Clinical Chemistry and Laboratory Medicine, Yale New Haven Health, Connecticut, USA, (iv) **Jun Oh**, Pediatric Nephrologist, University Medical Center Hamburg-Eppendorf (UKE), Hamburg, Germany, (v) **Salvatore Di Somma**, Cardiologist and Internist, Professor of Emergency Medicine La Sapienza of Rome, Rome, Italy

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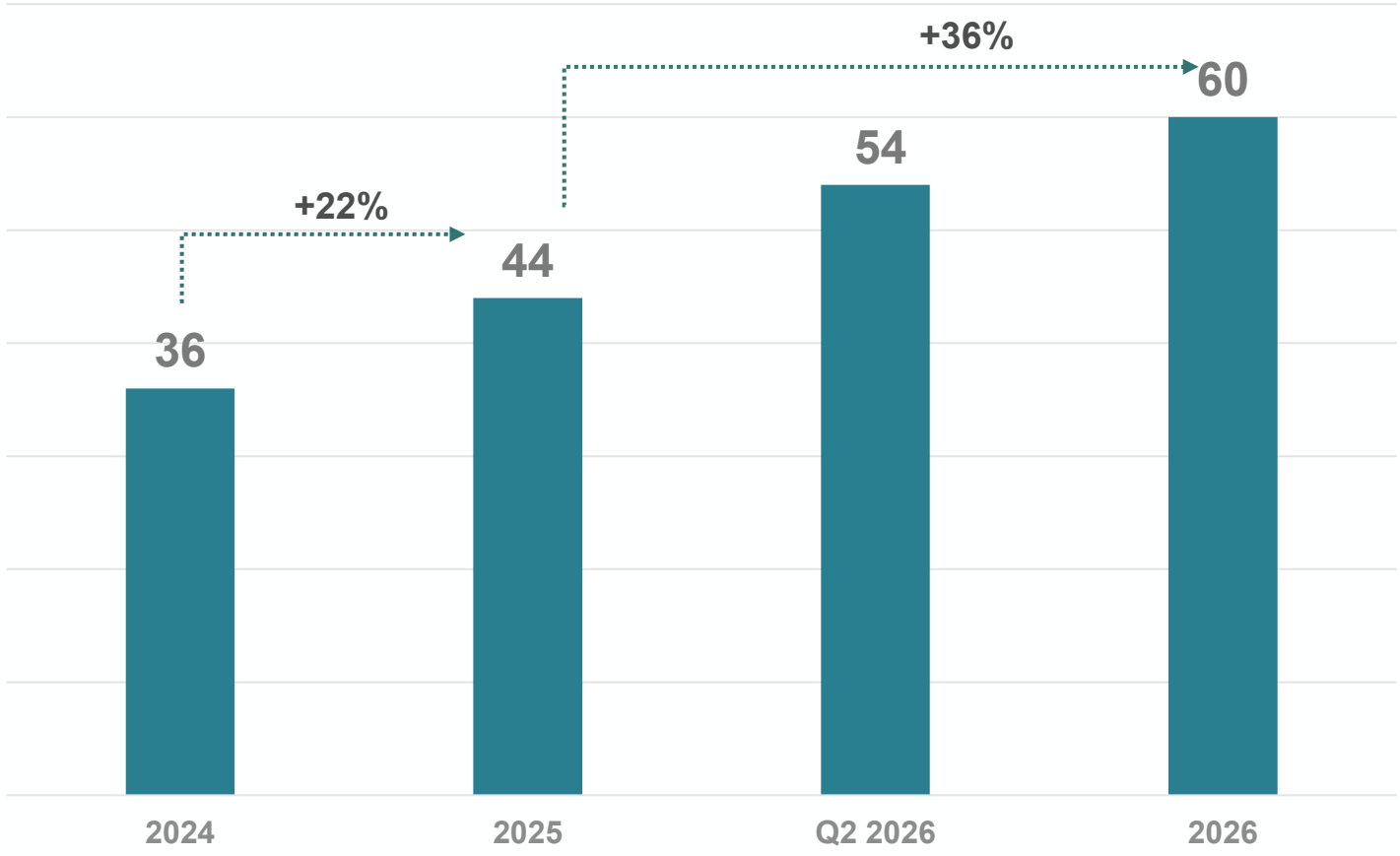
+60 Hospitals by end of 2026 – Creating Adoption

Expected Development of # of US Hospitals from 2024-2026



- Creating **awareness** and **understanding**; to create the future demand
- NGAL **Research Use Only** (RUO) & continued focus on the Pediatric segment
- Focus on the market in North America; initiating multiple **new processes**
- Support the released product for the Roche instrument Cobas 501 **for Pediatric segment**

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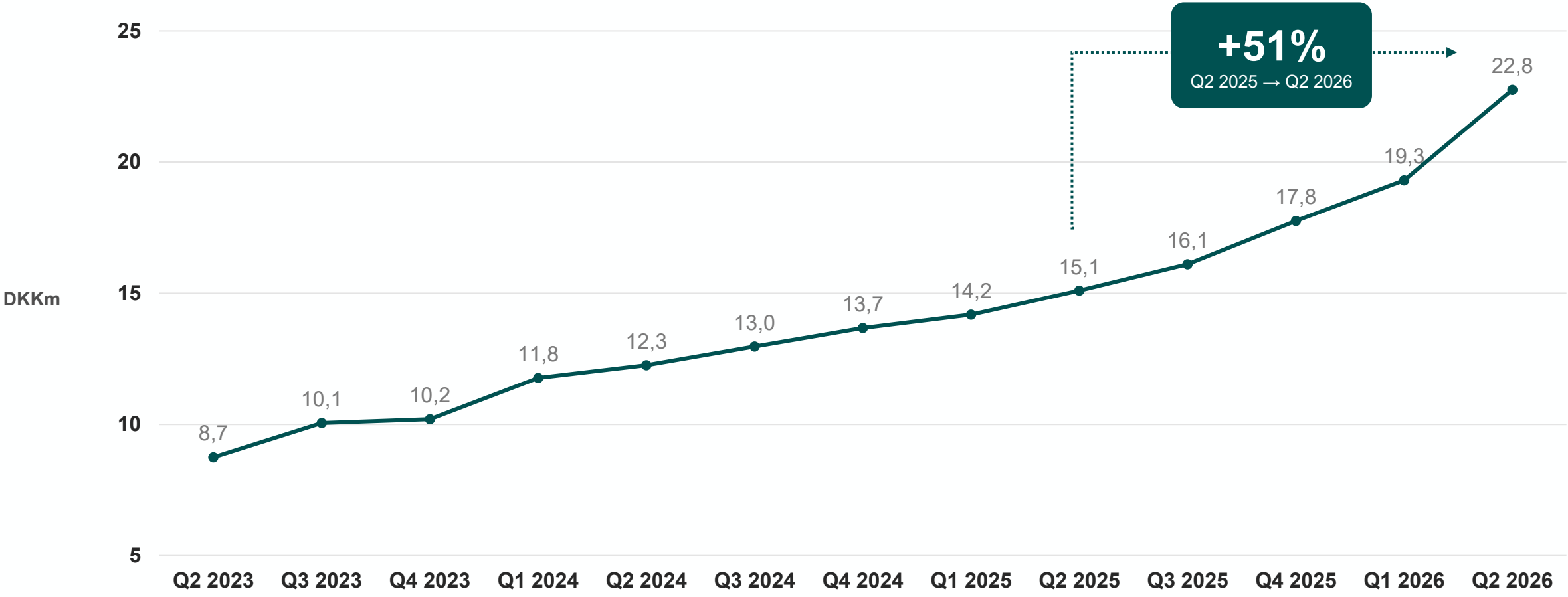
NGAL Sales US continuing strong growth

US NGAL RUO sales (accumulated 12 months rolling at constant exchange rates)



Exchange rate at DKK 6.5 to USD 1

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Key financials for H1 2026

In Q2 the Company performed a **voluntary product recall** concerning a lot sold in H2 2025. This impacted revenue one-time negatively by DKK 2.8 million and adjusted EBITDA negatively by DKK 3.0 million.

Total NGAL operative* revenue of DKK 15.2 million, an increase of 34% compared to H1 2025 measured in constant currency (25% growth measured in DKK).

Total operative* ** revenue for H1 of DKK 19.1 million, an increase of 31% measured in constant currency compared to H1 2025 (22% growth measured in DKK).

Operative* adjusted EBITDA loss of DKK 31.4 million, which is a decrease of 33% compared to H1 2025.

Cash at hand end of H1 2025 of DKK 75.6 million, during Q2 DKK 54 million positive cash flow from divestment of AntiBody business

*Operative meaning excluding the effect of the voluntary product recall, which has no connection to the business activities in H1 2026
**Excluding AntiBody revenue due to divestment of AntiBody business in April 2026

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2026 Financial Guidance

Unchanged following the AntiBody divestment in April

Total revenue in 2026

DKK 38-48 million (48-58)*

Total NGAL revenue in 2026

DKK 33-42 million (33-42)*

Adjusted EBITDA loss in 2026

DKK 58-68 million (50-60)*

- Expected NGAL revenue growth of 20-50% in 2026
- Lower expected adjusted EBITDA loss in 2026 vs 2025

* Original guidance announced in Feb 2026 and confirmed in the 2025 Annual Report prior to divestment of AntiBody business

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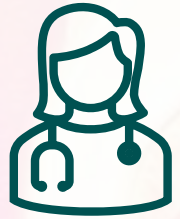
Why BioPorto as the investment

An opportunity at the changing intersection of diagnostics & kidney care

Large Unmet Need

Proven Technology



Regulatory & KOL Foundation

Competitive Position

$700m-$3bn

Market Opportunity

Scalable Growth

Questions & Answers

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